Arkansas Brighter Future Direct Plan

## Automatic Investment Plan/ Electronic Funds Transfer Form



- Complete this form to start, change, or stop an automatic investment from your bank account, or to add or change bank account information for contributions by electronic transfer from a bank. Complete and submit a separate form for each Account you own in the Arkansas Brighter Future Direct Plan.
- You can start, change, or stop Automatic Investment Plan (AIP) and Electronic Funds Transfer (EFT) by accessing your Account online at **www.BrighterFutureDirect529.com**.
- Print clearly, preferably in capital letters and black ink.

Forms can be downloaded from our website at **www.BrighterFutureDirect529.com**, or you can call us to order any form—or request assistance in completing this form at **1.800.587.7301** any business day from 9 a.m. to 8 p.m. Eastern time.

Return this form and any other required documents in the enclosed postage-paid envelope, or mail to:

Arkansas Brighter Future Direct Plan P.O. Box 219376 Kansas City, MO 64121-9376 For overnight delivery or registered mail, send to:

Arkansas Brighter Future Direct Plan 1001 E 101st Terrace, Suite 200 Kansas City, MO 64131

Account information
Account Number
Name of Account Owner (first, middle initial, last)
Telephone Number (In case we have a question about your Account.)
Name of Designated Beneficiary (first. middle initial. last)



# 2. Options

<ul> <li>Contrib</li> </ul>	outions by AIP or EFT will be unavailable for distribution for ten calendar days.
A. <b>A</b>	IP. You can transfer money from your bank account to your Arkansas Brighter Future Direct Plan Account on a set schedule.
	Add this option to my Account. (Provide the information below and in <b>Section 3.</b> )
	Change my investment amount and/or debit date. (Provide the new amount and/or debit date below.)
	Change my bank account information. (Provide the information in <b>Section 3.</b> )
	Stop this option.
A	mount of Debit: \$,0 0
Fr	requency (Check one):
Si	tart Date:*  Date (mm/dd/yyyy)
B <b>EI</b>	Your bank account will be debited on this date and your investment will be credited to your Arkansas Brighter Future Direct Plan Account on the previous business day. If you indicate a start date that is within the first four (4) days of the month, there is a chance that your investment will be credited on the last business day of the previous month. If you do not indicate a start date, your bank account will be debited on the 20th of the applicable month. See the Arkansas Brighter Future Direct Plan Program Description for further information.  FT. Add bank information for future electronic transfers. We will keep your bank instructions on file for future EFT ontributions. You can transfer \$25 or more from your bank account to your Arkansas Brighter Future Direct Plan Account at any me simply by calling us or requesting a transfer online.
ur	
	Add Change Delete
Donk in	formation
	ete this section only if you are adding an AIP or EFT option to your Account or if you are changing your bank account information.  d EFT can be made only through accounts held by a U.S. bank, savings and loan association, or credit union that is a member
of the A	Automated Clearing House (ACH) network. Money market mutual funds and cash management accounts offered through non-nancial companies cannot be used.
Bank Name	Bank Telephone Number
Bank Routin	Account Type:  g Number  Bank Account Number  (Check One.) Checking Savings
	e routing number is usually located in the bottom left corner of your checks. You can also ask your bank for the

**Note:** The routing number is usually located in the bottom left corner of your checks. You can also ask your bank for the routing number.

## 4. Signature — YOU MUST SIGN BELOW

I certify that the information provided herein is true and complete in all respects. I understand that all changes made on this form supersede all my previous designations. If I have chosen the AIP or EFT option, I authorize the Arkansas Brighter Future Direct Plan and Ascensus Broker Dealer Services, LLC, upon telephone or online request, to pay amounts representing redemptions made by me, or to secure payment of amounts invested by me, by initiating credit or debit entries to my account at the bank named in Section 3. I authorize the bank to accept any such credits or debits to my account without responsibility for their correctness. I acknowledge that the origination of ACH transactions to my account must comply with provisions of U.S. law. I further agree that Arkansas Brighter Future Direct Plan, Ascensus Broker Dealer Services, LLC, The Vanguard Group, Inc. and their respective affiliates will not incur any loss, liability, cost, or expense for acting upon my telephone or online request. I understand that this authorization may be terminated by me at any time by notifying the Arkansas Brighter Future Direct Plan and Ascensus Broker Dealer Services, LLC, and the bank by telephone or in writing, and that the termination request will be effective as soon as the Arkansas Brighter Future Direct Plan, Ascensus Broker Dealer Services, LLC, The Vanguard Group, Inc. and their respective affiliates have had a reasonable amount of time to act upon it. I certify that I have authority to transact on the bank account identified by me in Section 3, and I confirm that the registrations on such bank accounts and my Arkansas Brighter Future Direct Plan account meet the requirements set for the above.

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SIGNATURE	
Signature of Account Owner	Date (mm/dd/yyyy)

A plan of regular investments cannot assure a profit or protect against a loss in a declining market.





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